



Legacy Society – Confidential Statement of Intent

If you have made a provision for a gift to the Crawford Heritage Foundation in your estate plan or would like additional information, please complete this form and return to:

Crawford Heritage Foundation

PO Box 908

180 Mercer Street

Meadville, PA 16335

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ e-Mail _____

I/We have made the following provisions for a gift to the Crawford Heritage Foundation (*optional*):

- Bequest (Cash, Bonds, and/or Stocks)
- Charitable Remainder Trust
- Life Insurance
- Property
- Other _____

Approximate Value (\$) or Percentage (%) of estate (*optional*): _____

- In recognizing this gift, the Foundation is authorized to list the following name/names as members of the *Legacy Society*: _____
- I/We prefer confidentiality and do not wish to be listed as a member of the *Legacy Society*.
- I/We have an existing fund in the Crawford Heritage Foundation (listed below):

 - This future gift is to be added to it
 - This future gift states different purposes as follows:

- I/We wish to discuss the charitable purpose(s) for this gift or an intended gift.

Signature _____

Date _____

This document is solely for the informational purposes of the Crawford Heritage Foundation and is *not* legally binding. To ensure that the wishes contained herein are fulfilled, contact your legal advisor to add them to your estate plan.